OSMANLI YATIRIM

November 2025

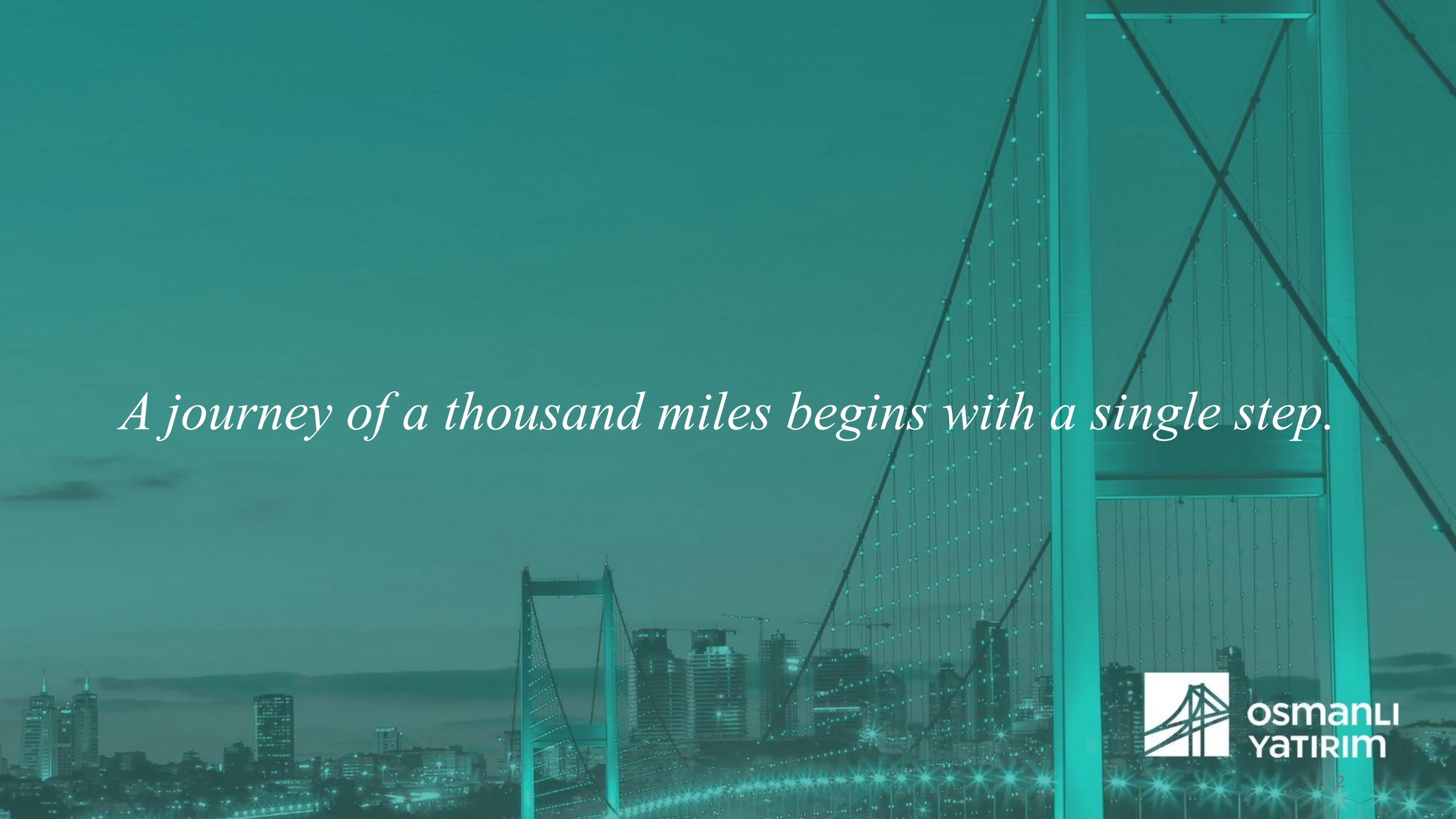

A journey of a thousand miles begins with a single step.
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YATIRIM

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Osmanlı Yatırım at a Glance

As of 2025, the Company is among the leading independent investment institutions in Türkiye in terms of asset size, organizational structure, and product diversity.



- With a total size exceeding TRY 44 billion across all lines of business, the company ranks among the largest in the sector, employing 323 people in total, 176 of whom work in sales.

- **Osmanlı Yatırım** has carried out more than 500 debt security issuances over the past six years and is among the most active institutions in the sector.

- **Osmanlı Yatırım** stands out in market making with its broad product coverage on futures (VIOP) and the Equity Market, strong liquidity provision, advanced technological infrastructure, and highly experienced professional team.

- **Osmanlı Yatırım** (OSMEN), whose shares are traded on Borsa Istanbul, is the only joint stock company in Türkiye that grants stock options to its employees.

Osmanlı Yatırım at a Glance



Osmanlı Yatırım is among the leading independent brokerage firms in the distribution of third-party mutual funds and pension investment funds.

Long-Term National Credit Rating: TR A+

Osmanlı Portföy Yönetimi Anonim Şirketi is among the asset management companies that have established and manage exchange-traded funds (ETFs) on Borsa İstanbul.

It is the only brokerage firm in Türkiye that offers a Financial Planning /Investment Advisory Certificate Program to its employees in collaboration with Bahçeşehir University.

Debt Security Issuances:

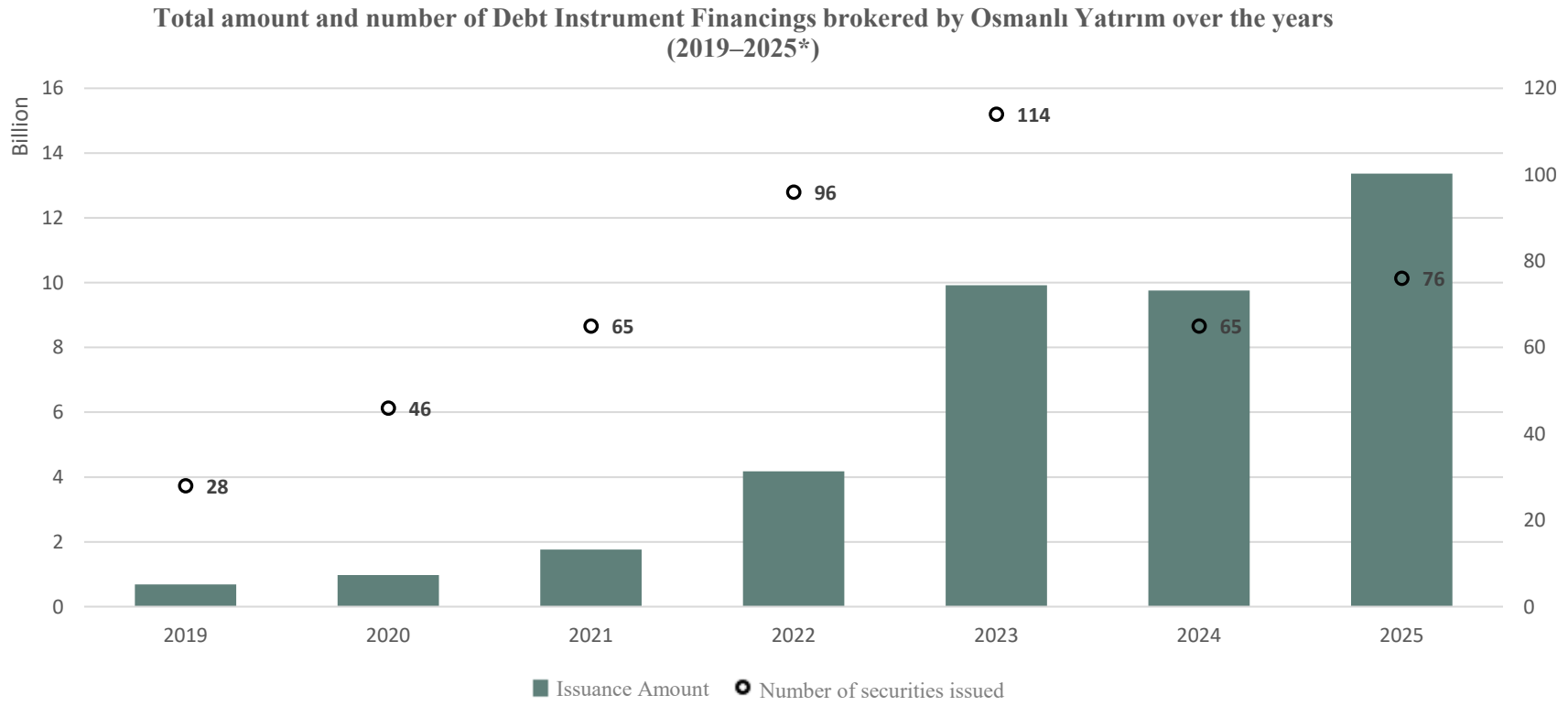
Since 2019, the Company has been among the most active institutions in the sector, having completed intermediation transactions for more than 500 debt securities and asset-backed securities (VDMK) issued by over 26 companies — averaging two debt security issuances per week.

Kontrolmatik Technologies
gezinomi
ULUSAL FAKTORİNG
DÜNYAVARLIK
BAŞER FAKTORING
LİDER FAKTORİNG
creditwest Creditwest Faktoring
SÜMER FAKTORİNG
tarfin
QYATIRIM HOLDİNG
PASHA Bank
HUZUR FAKTORİNG
bien
bien finans
EMİR VARLIK YÖNETİM
MNG FAKTORİNG
DESTEK FAKTORİNG
osmanlı YATIRIM
CAGDAS
nef
nurol İNŞAAT VE TİCARET A.Ş.
eko faktoring
Doruk Finansman
tam finans
AKFACTORING
TMK
QUA GRANITE
SAY
Gürşen Gayrimenkul A.Ş.
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Debt Security Issuance Intermediary Clients

Having participated in more than 500 debt security and asset-backed securities (VDMK) issuances for 26 companies, the Osmanlı Yatırım team ranks among the most experienced in the market.

The figures for the total amount and number of debt instrument issuances brokered by Osmanlı Yatırım Menkul Değerler A.Ş. are valid through September 30, 2025.



*As of the period between January 1 and September 30

Corporate Finance Team's IPO Experience:

Public Offering and Rights Issue Intermediation Projects

Equity Market

İhlas Holding

INDEX
Türkiye'nin Bilişim Kaynağı

DESPEC
Türkiye

İhlas Yayın Holding

MARTI
GYO

BORUSAN YATIRIM

İhlas Ev Aletleri

VESTEL

kiler

İhlas Gazetecilik

OYAK YATIRIM ORTAKLIĞI

ULUSAL FAKTORİNG

akfen GYO

TÜM-TEKS SAN. TİC. A.Ş.

Rights Issue

ÇELİK HALAT
çelik halat ve tel sanayii a.ş.

AKSU
ENERJİ VE TİCARET A.Ş.

DİTAŞ

KAREL

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GROUP COMPANIES

- Osmanlı Portföy A.Ş.
- Osmanlı Varlık Kiralama A.Ş.



Osmanlı Portföy Yönetimi: A full-service Turkish portfolio manager with extensive distribution reach, a leading position in ETFs on Borsa Istanbul, and a diversified product lineup across conventional and participation funds.

As of September 30, 2025, **Osmanlı Portföy Yönetimi A.Ş.** managed total assets of TRY 6,087 million (2024: TRY 3.7 million).
Osmanlı Portföy Yönetimi A.Ş. is one of the select portfolio management companies in Türkiye that establish and manage ETFs on Borsa Istanbul. (BIST 30 Equity ETF, TLREF Index ETF, Katılım 30 Index ETF, etc.)



Securities Investment Funds — 10 units

4 units — **Pension Investment Funds**





Hedge Funds — 7 units

2 units — **Exchange Traded Fund (ETF)**



OSMANLI PORTFÖY

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Osmanlı Varlık Kiralama A.Ş.



In 2025, Osmanlı Varlık Kiralama A.Ş. was established for the issuance sukuk.

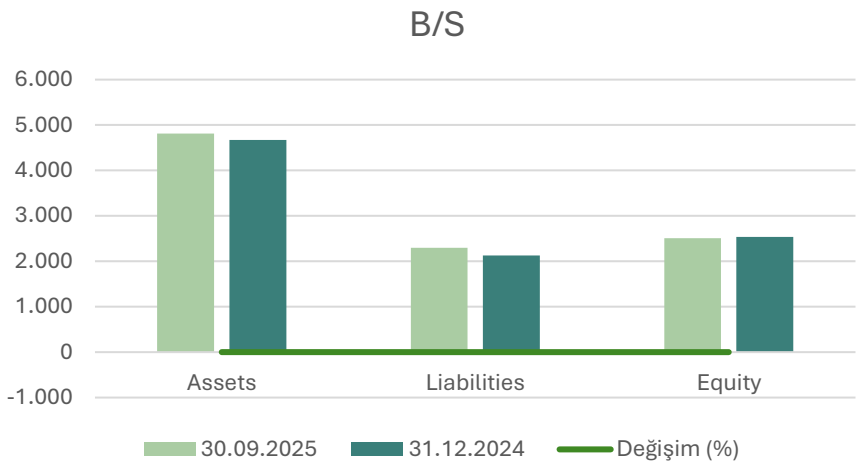
In line with the Board of Directors' resolution of Osmanlı Yatırım Menkul Değerler Anonim Şirketi dated October 30, 2024, it was decided to establish Osmanlı Varlık Kiralama Joint Stock Company with a founding capital of TRY 1,000,000, in accordance with the relevant legislation, with all of its capital owned by our Company.

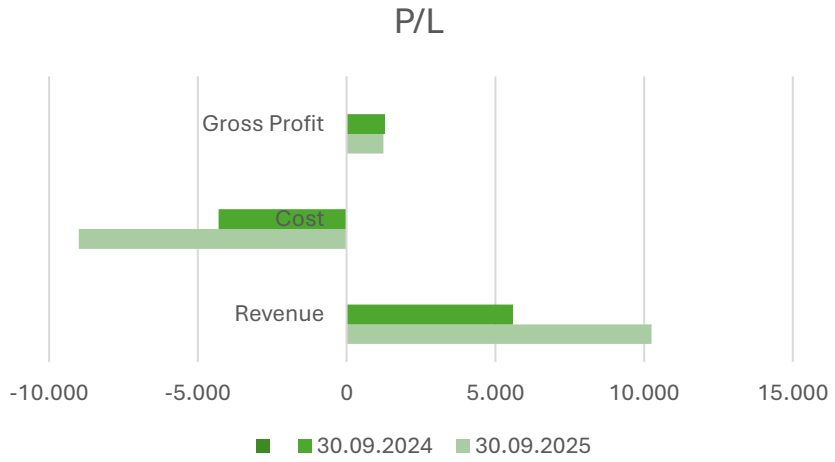
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Consolidated Financial Indicators / Summary: | 30.09.2025

In 2025, Osmanlı Yatırım increased its total assets and maintained its strong position toward achieving its long-term strategic objectives.

	30.09.2025	31.12.2024	Değişim (%)
Assets	4,810	4,669	**3%**
Equity	2,511	2,540	**–1%**
Net Profit for the Period	48,5	288,7	
ROE	1,9%	14,8%	↓
ROA	1,0%	7,5%	↓





As a stock traded on Borsa Istanbul's Main Market, OSMEN holds a leading position among brokerage firm shares.
As of 30 September 2025, the company's market capitalisation is approximately TL TL 3,660 million. For the calender year 2025, the share has recorded a high of TL 11.74 and a low of TL 7.01.

OSMEN | Key Current Share Metrics | 30.09.2025

	OSMEN
Initial Listing Date	14.02.2012
Last Traded Price (30.09.2025)	8,72 TL
Market Capitalization	3.812 m TL
Trading Volume	10 m TL
Free Folat Shares (Amount)	124.678.970
Free Folat Ratio	31,17%
Price/Earnings Ratio	9,1
Price / Book Value	1,5
Earnings per Share (Last 4 Quarters)	0.1213

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Legal Disclaimer

The information contained herein has been prepared by Osmanlı Yatırım Menkul Değerler Anonim Şirketi for informational purposes only. Investment information, comments, and recommendations provided herein do not constitute investment advisory services. Investment advisory services are offered within the framework of an investment advisory agreement to be executed between the client and authorized institutions such as brokerage firms, portfolio management companies, and non-deposit-taking banks. The opinions and recommendations expressed herein reflect the personal views of the individuals providing them and shall not be interpreted as an offer or a promise of return regarding the purchase or sale of any financial instrument. Such opinions may not be suitable for your financial position or risk and return preferences. Therefore, making investment decisions solely based on the information contained herein may not yield results consistent with your expectations. The prices, data, and information presented herein are not guaranteed to be complete or accurate and may be subject to change without prior notice. All data are obtained from sources believed to be reliable by Osmanlı Yatırım Menkul Değerler Anonim Şirketi.; however, the Company assumes no responsibility for any errors or omissions that may arise from the use of such sources.

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